

Name :

2023 tax return

If you are self-employed, the following information is required. Please fill out one document per person:

Self-employed individuals should add their signed annual financial statements (balance sheet, P&L, enclosures) to their tax return. If no commercial accounting method is used, the state of their assets and liabilities, income and expenses, and private contributions and acquisitions should be attached to the tax return.

1. Do you have financial statements for 2023? (balance sheet, P&L)
if no ***
if yes, please provide us with these and go to 2.
2. Which accounting method do you use? Cash or accrual?
3. AVS contributions paid throughout the year (AVS assessments and invoices received during the year)
4. Statements certifying contributions to either a professional or personal retirement plan (2nd or 3rd Pillar A)
5. Did you incur non-compensated losses? yes no

If you participate in a general or a limited partnership or any other company***

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*** Please contact us to discuss your situation