

Name :

2023 tax return

**If you own real estate, whether in Switzerland or abroad, please provide us with the following information. Please fill out one sheet per property.**

**A. Information to be provided the first time we declare this real estate for you**

1. Exact address:

Copy of the extract from the Land register, even if old (Registre foncier)

2. Do you hold it in usufruct, or is there a usufruct on it? if yes \*\*\*

3. Property type

- freestanding? townhouse? apartment?
- land? vineyard? woods?
- residential or commercial property?

4. If it is a condominium: your ownership part:

5. Construction year and/or year of a major refurbishment:

6. Is the property occupied by or available to the taxpayer?      yes  no

1. as a primary or secondary residence?
2. since when?
3. living surface (in m<sup>2</sup>)

7. Value:

Swiss real estate: include a copy of the value assessment ("estimation fiscale")

Real estate held abroad: purchase date and price \*\*\*

8. Purchase and/or sale in 2023 :

- date of transfer:
- purchase price and/or selling price:
- include a copy of the deed of transfer

**B. Information to be provided each year**

1. Is the property rented to a third party?      yes  no

rental income:

\*\*\* Please contact us to discuss your situation

