

**Name :**

**2023 tax return**

**If you wish to deduct your debts and the corresponding interest expenses, please provide us with the following information and statements:**

1. Mortgage debt
  - mortgage interest statement covering the entire year 2023
  - mortgage debt statement outstanding as of December 31, 2023
2. Other debts: credit cards, collateral loans/Lombard loans, negative bank balances, private debts, outstanding invoices
  - Statements of interests paid covering the entire year 2023 (interest paid on credit cards or on negative bank balances, interests on tax liabilities for ex.)
  - proof of outstanding debt as of December 31, 2023
3. Tax debt: we will automatically deduct your tax debt for the current tax year. For past years, please provide us with the relevant account statements.

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