

Name :

2019 tax return

If you own real estate, whether in Switzerland or abroad, please provide us with the following information. Please fill out one sheet per property.

A. Information to be provided the first time we declare this real estate for you

1. Exact address:

Copy of the extract from the Land register, even if old (Registre foncier)

2. Do you hold it in usufruct, or is there a usufruct on it? if yes ***

3. Property type

- freestanding? townhouse? apartment?
- land? vineyard? woods?
- residential or commercial property?

4. If it is a condominium: your ownership part:

5. Construction year and/or year of a major refurbishment:

6. Is the property occupied by or available to the taxpayer? yes no

1. as a primary or secondary residence?
2. since when?
3. living surface (in m²)

7. Value:

Swiss real estate: include a copy of the value assessment ("estimation fiscale")
Real estate held abroad: purchase date and price ***

8. Purchase and/or sale in 2019 :

- date of transfer:
- purchase price and/or selling price:
- include a copy of the deed of transfer

B. Information to be provided each year

1. Is the property rented to a third party? yes no

rental income:

2. Fees and taxes

- building insurance policy
- yearly taxes; real estate tax
- condo fees
- house maintenance expenses: include copies of invoices

3. Did you incur material house maintenance costs? yes no

if yes ***

*** Please contact us to discuss your situation